**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LIMITED – T13A18, T13A19, T13A20, TH13B5, TH13C5 and TH13D5”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LIMITED** on Interest Rate Market with effect from 27 July 2016

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T13A18

**Nominal Issued** R 340,000,000.00

**Issue Price** 100 %

**Coupon** 8.950%(3 Month JIBAR as at 22 July 2016 of 7.350% plus 160 bps)

**Step-Up Basis** 3 Month JIBAR plus 181 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close Date(s)** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February, 16 May

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000137837

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A18%20Pricing%20Supplement%2020160727.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A18%20Pricing%20Supplement%2020160727.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T13A19

**Nominal Issued** R 497,000,000.00

**Issue Price** 100 %

**Coupon** 9.200**%** (3 Month JIBAR as at 22 July 2016 of 7.350% plus 185 bps)

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close Date(s)** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February, 16 May

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000137845

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A19%20Pricing%20Supplement%2020160727.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A19%20Pricing%20Supplement%2020160727.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** T13A20

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 9.74% up until the Step Up Date and then 3 Month JIBAR plus 228 bps thereafter

**Coupon Indicator** Fixed up until Step Up Date and if not called then floating thereafter

**Trade Type** Yield up until the Step Up Date and if not called then Price thereafter

**Final Maturity Date** 21 August 2050

**Books Close Date(s)** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000137852

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A20%20Pricing%20Supplement%2020160727.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A20%20Pricing%20Supplement%2020160727.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13B5

**Nominal Issued** R 59,000,000.00

**Issue Price** 100 %

**Coupon** 9.520**%** (3 Month JIBAR as at 22 July 2016 of 7.350% plus 217 bps)

**Step-Up Basis** 3 Month JIBAR plus 286 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close Date(s)** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February, 16 May

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000137860

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B5%20Pricing%20Supplement%2020160727.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B5%20Pricing%20Supplement%2020160727.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13C5

**Nominal Issued** R 52,000,000.00

**Issue Price** 100 %

**Coupon** 10.800**%** (3 Month JIBAR as at 22 July 2016 of 7.350% plus 345 bps)

**Step-Up Basis** 3 Month JIBAR plus 345 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close Date(s)** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February, 16 May

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000137878

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C5%20Pricing%20Supplement%2020160727.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C5%20Pricing%20Supplement%2020160727.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13D5

**Nominal Issued** R 25,000,000.00

**Issue Price** 100 %

**Coupon** 13.750**%** (3 Month JIBAR as at 22 July 2016 of 7.350% plus 640 bps)

**Step-Up Basis** 3 Month JIBAR plus 640 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February, 16 May

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000137886

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D5%20Pricing%20Supplement%2020160727.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D5%20Pricing%20Supplement%2020160727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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